(I)(a) Statement Showing Shareholding Pattern

Name of the Company: Kamadgiri Fashion Limited								
Scrip Code, Name of the sc	rip, class of security:	514322 KAMADGIRI	EQUITY					
Quarter ended: 31st March	2015							
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company					
Held by promoter/promoter group		-	-					
Held by public		-	-					
Total		-	-					
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities					
Held by promoter/promoter group		-	-					
Held by public		-	-					
Total		-	-					
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants					
Held by promoter/ promoter group		-	-					
Held by public			-					
Total		-	-					
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is shares of Rs.10/- each	Rs. 5,06,48,660/- consistir	ng of 50,64,866 Equity					

epoo	Category of shareholder	er of olders	nber of es	f shares in ialized n	Total shareh percentage number of s	of total		Shares Pledged or otherwise encumbered		
Category		Number of shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage		
(I)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*10 0		
(A)	Shareholding of Promoter and									
(4)	Promoter Group ²									
	Indian Individuals/ Hindu Undivided	4	13,46,080	13,46,080	26.57	26.57	_			
(α)	Family	·	10, 10,000	10, 10,000	20.07	20.07				
(b)	Central Government/ State	-	-	-	-	-		-		
	Government(s)									
	Bodies Corporate	2	4,68,400	4,68,400	9.25	9.25	-	-		
	Financial Institutions/ Banks Any Other (specify)	-			_		-			
	Sub-Total (A)(1)	6	18,14,480	18,14,480	35.82	35.82		_		
(2)	Foreign		,	,						
	Individuals (Non-Resident		-	-	-	-	-	-		
	Individuals/ Foreign Individuals)									
	Bodies Corporate Institutions	-	-	-	-	-	-	-		
	Any Other (specify)	-	-		_					
	Sub-Total (A)(2)		_	_	-	_				
	Total Shareholding of Promoter	6	18,14,480	18,14,480	35.82	35.82	-	-		
	and Promoter Group (A)=									
(5)	(A)(1)+(A)(2)									
	Public shareholding ³						NA	NA		
	Institutions Mutual Funds/ UTI		_	_	_	_	NA	NA		
	Financial Institutions/ Banks	1	900	900	0.02	0.02				
	Central Government/ State	-	-	-	-	- 0.02		-		
	Government(s)									
	Venture Capital Funds	-	-	-	-	-		-		
	Insurance Companies	-	-	-	-	-	-	-		
	Foreign Institutional Investors Foreign Venture Capital Investors	-	-	-	-	-	-	-		
(g) (h)	Any Other (specify)		-		-					
	Sub-Total (B)(1)	1	900	900	0.02	0.02		-		
	Non-institutions						NA	NA		
	Bodies Corporate	61	24,75,208	24,75,208	48.87	48.87		-		
(b)	Individuals -	4.070	4 5 4 7 4 0	0.70.475	0.00	0.00		-		
	i. Individual shareholders holding nominal share capital up to Rs. 1	1,278	4,51,710	3,72,475	8.92	8.92	-	1		
	lakh.									
	ii. Individual shareholders holding	7	3,16,572	3,16,572	6.25	6.25	-			
	nominal share capital in excess of			•						
	Rs. 1 lakh.									
(c)	Any Other (specify)		0.15	015	0.00	0.00		1		
	Clearing Member NRI	2 8	215 5,781	215 5,681				-		
	Sub-Total (B)(2)	1,356		31,70,151						
	Total Public Shareholding (B)=	1,357	32,50,386	31,71,051				NA		
	(B)(1)+(B)(2)	·	, ,							
	TOTAL (A)+(B)	1,363	50,64,866	49,85,531		100.00				
	Shares held by Custodians and	-	-	-	NA	-	NA.	NA		
	against which Depository Receipts have been issued									
(1)	Promoter and Promoter Group	_	-	_	-		<u> </u>			
	Public	_	-	-	-	-		-		
	GRAND TOTAL (A)+(B)+(C)	1,363	50,64,866	49,85,531	100.00	100.00	-	-		

¹ For determining public shareholding for the purpose of Clause 40A
² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A
³ For definitions of "Public Shareholding", refer to Clause 40A

NA – Not applicable

(I)(b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

Sr. No.	Name of the shareholder	e shareholder Details of Shares held			Encumbered Shares (*)			Details of warrants		Details of convertible securities	
		No. of Shares held		Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of warrants held		No. of convertible securities held	As a % of total number of convertible securities of the same class	(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III) *100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Pradip Kumar Goenka	7,21,200	14.24	-	-	-	-	-	-	-	14.24
2	Tilak Pradip Goenka	4,24,102	8.37	-	-	-	-	-	-	-	8.37
3	Asha Devi Goenka	1,99,171	3.93	-	-	-	-	-	-	-	3.93
4	Lalit Goenka	1,607	0.03	-	-	-	-	-	-	-	0.03
5	Jagruti Synthetics Ltd.	31,600	0.62				-	-	-	-	0.62
6	Ananddeep Consultancy Services Pvt Ltd.	4,36,800	8.63	-	-	-	-	-	-	-	8.63
	TOTAL	18,14,480	35.82	-	-	-	-	-	-	-	35.82

⁽ *) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. Name(s) of the shareholder(s) and the No. Persons Acting in Concert(PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number	As a % of total number of warrants of the same class		convertible urities % w.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1 Abhay Jaswant Singh Kumat	1,30,742	2.58	-	-	-	-	2.58
2 Blessings Mercantile Pvt. Ltd.	2,00,000	3.95	-	-	-	-	3.95
3 Loyal Apparels Pvt. Ltd.	1,35,500	2.68	-	-	-	-	2.68
4 Jyoti Abhay Kumat	72,752			-	-	-	1.43
5 Motilal Oswal Financial Services Ltd.	1,10,898			-	-	-	2.19
6 PIL Industries Ltd.	14,09,884			-	-	-	27.84
7 Quality Synthetic Industries Ltd.	69,400		-	-	-	-	1.37
8 Srinarayan Rajkumar Merchants Pvt. Ltd.	59,000	1.17	-	-	-	-	1.17
9 Tritoma Hotels Pvt. Ltd.	3,25,000	6.42					6.42
10 Sangeetha S.	58,423	1.15					1.15
11 Angel Fincap Pvt. Ltd.	50,737	1.00					1.00
TOTAL	26,22,336	51.77	-	-	-	-	51.77

(I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares of the Company</u>

	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	of shares {i.e., of total warrants number		Details of convertible securities Number of % w.r.t. convertible total securities number of held convertible		Total shares (including underlying shares assuming full conversion of	
			indicated in Statement at para (I)(a) above}		warrants of the same class		securities of the same class	warrants and convertible securities) as a % of diluted share capital
1	Tritoma Hotels Pvt. Ltd. (PAC: Abhay Jaswant Singh Kumat & Jyoti Abhay Kumat)	5,28,494	10.43	-	-	-	-	10.43
2	PIL Industries Ltd.	14,09,884	27.84	-	-	-	-	27.84
	TOTAL	19,38,378	44.07	-	-	-	-	44.07

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	-		
2	-		-
3	-		
	TOTAL		-

II(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding I	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	-	-	-	-
2	-		-	-
	TOTAL	-	-	-

(II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares</u> held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr.	Name of the DR Holder	No. of share	es Shares underlying outstanding DRs
No.	Type of outstanding	underlying	as a percentage of total number of
	DR (ADRs, GDRs,	outstanding DRs	shares {i.e., Grand Total (A)+(B)+(C)
	SDRs, etc.)		indicated in Statement at para (I)(a)
			above}
1	-		-
2	-		-
	TOTAL		-

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security Class X:

Class Y: Class Z:)

Category code	Category of shareholder		of Votin n each cl		Total Voting Rights	Total Voting rights i.e. (VI)		
rtego				-			<u> </u>	
sat c		Class X	Class Y	Class Z	(III+IV+V)	As a	As a	
ľ						percentage	percentage	
						of (A+B)	of (A+/B+C)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	
	Promoter and Promoter Group						 	
	Indian						 	
	Individuals/ Hindu Undivided Family						/	
	Central Government/ State Government(s)				1	ļ ,	4	
	Bodies Corporate				1	/		
. ,	Financial Institutions/ Banks				1	/		
	Any Other (specify)				1	 		
	Sub-Total (A)(1)				1	 		
(2)	Foreign					+		
	Individuals (Non-Resident Individuals/					/		
	Foreign Individuals)					 		
	Bodies Corporate		ļ	1		- /		
	Institutions					/		
(d)	Any Other (specify)					/		
	Sub-Total (A)(2)				ļ .	/		
	Total Shareholding of Promoter and				/			
	Promoter Group (A)= (A)(1)+(A)(2)				/			
	Public shareholding							
	Institutions							
	Mutual Funds/ UTI					4		
` '	Financial Institutions/ Banks					1		
	Central Government/ State Government(s)							
	Venture Capital Funds				1			
	Insurance Companies				<i>X</i>			
	Foreign Institutional Investors							
, o	Foreign Venture Capital Investors							
	Any Other (specify)			/_				
	Sub-Total (B)(1)							
	Non-institutions			↓ /				
	Bodies Corporate			/				
(b)	Individuals -			Y				
	i. Individual shareholders holding nominal		/					
	share capital up to Rs. 1 lakh.		/					
	ii. Individual shareholders holding		/					
	nominal share capital in excess of Rs.1		/					
	lakh.		 					
(c)	Any Other (specify)		 / 	1				
<u> </u>	Sub-Total (B)(2)		<i>/</i>					
	Total Public Shareholding (B)=	/	1					
	(B)(1)+(B)(2)	/						
	TOTAL (A)+(B)	/_						
(C)	Shares held by Custodians and against	/						
	which Depository Receipts have been	/						
	issued							
	GRAND TOTAL (A)+(B)+(C)	/						